



## 2. Preference Shares

(1) Stock code : _____	Description : _____	Non-voting cumulative redeemable convertible class A preference shares	
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>10,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$100,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>10,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$100,000,000</u>

(2) Stock code : _____	Description : _____	Non-voting cumulative redeemable convertible class B preference shares	
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>10,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$100,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>10,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$100,000,000</u>

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

HKD1,400,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>10,257,027,100</u>	<u>-</u>	<u>-</u>	<u>-</u>
Increase/ (decrease) during the month	<u>1,600,000,000</u>	<u>-</u>	<u>-</u>	<u>-</u>
Balance at close of the month	<u>11,857,027,100</u>	<u>-</u>	<u>-</u>	<u>-</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. 2002 Share Option Scheme</u>						
<u>(27/05/2002)</u>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,200,000
<i>(Note 1)</i>						
<u>2. 2008 Share Option Scheme</u>						
<u>(20/08/2008)</u>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
<i>(Note 1)</i>						
<u>3.</u>						
<u>( / / )</u>						
shares						
<i>(Note 1)</i>						
			Total A. (Ordinary shares)		<u>Nil</u>	
			(Preference shares)		<u>-</u>	
			(Other class)		<u>-</u>	
Total funds raised during the month from exercise of options (State currency)				<u>Nil</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2.						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3.						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4.						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. As announced in a circular of the Company dated 23 November 2009, on 24 August 2009, Sharprise Holdings Limited, a wholly owned subsidiary of the Company (as Purchaser) and Fast Sky Holdings Limited (as Vendor) had entered into a conditional sale and purchase agreement (“Agreement”) in relation to the acquisition of 30% of the issued share capital of Gofar Holdings Limited (“Gofar”) and the convertible bonds in aggregate principal amount of HK\$402.50 million to be issued by China Railway Logistic Holdings Limited, an indirectly wholly owned subsidiary of Gofar (“Acquisition”). The consideration for the Acquisition of HK\$61.20 million shall be satisfied by the Purchaser by procuring the Company to issue 1,000,000,000 Consideration Shares at HK\$0.0612 each upon Completion with the Lock Up Period of 12 months. The Completion of the Agreement is conditional upon fulfillment of, inter alia, the approval of Independent Shareholders of the Company at the extraordinary general meeting to be held on 14 December 2009 and the listing of, and permission to deal in, the Consideration Shares having been granted by the Listing Committee of the Stock Exchange.</p>		
(14 /12/2009)		
shares ( <i>Note 1</i> )	Nil	1,000,000,000
2.		
( / / )		
shares ( <i>Note 1</i> )		
3.		
( / / )		
shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	Nil	
(Preference shares)	-	
(Other class)	-	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)	_____	_____
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)	_____	_____
3.	Placing	At price : State currency <u>HKD</u>	Class of shares issuable <u>Ordinary</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (29/1/2010) EGM approval date: (dd/mm/yyyy) (27/7/2009)	1,500,000, 000	Nil
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)	_____	_____

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	<p>_____</p> <p>Class of shares issuable (<i>Note 1</i>)</p> <p>( / / )</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>( / / )</p> <p>EGM approval date: (dd/mm/yyyy)</p>	_____	_____
6.	Repurchase of shares		<p>_____</p> <p>Class of shares repurchased (<i>Note 1</i>)</p> <p>( / / )</p> <p>Cancellation date : (dd/mm/yyyy)</p> <p>( / / )</p> <p>EGM approval date: (dd/mm/yyyy)</p>	_____	_____
7.	Redemption of shares		<p>_____</p> <p>Class of shares redeemed (<i>Note 1</i>)</p> <p>( / / )</p> <p>Redemption date : (dd/mm/yyyy)</p> <p>( / / )</p> <p>EGM approval date: (dd/mm/yyyy)</p>	_____	_____
8.	Consideration issue	At price : State currency	<p>_____</p> <p>Class of shares issuable (<i>Note 1</i>)</p> <p>( / / )</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>( / / )</p> <p>EGM approval date: (dd/mm/yyyy)</p>	_____	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)	_____	_____
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)	_____	_____
		Total E. (Ordinary shares)	<u>1,500,000,000</u>
		(Preference shares)	<u>-</u>
		(Other class)	<u>-</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>1,600,000,000</u>
	(2)	<u>-</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>-</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>-</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

